



AXIS PENSION TRUST

TRANSFER-IN FORM (MASTER TRUST)

MEMBER NAME :		SSNIT # :	
FORMER EMPLOYER:		FMR STAFF NO:	MEMBER TEL :
DETAILS OF YOUR FORMER SCHEME :			
SCHEME NAME:		TYPE OF SCHEME	* FIRST SCHEME DATE
		<input type="checkbox"/> TIER 2 <input type="checkbox"/> TIER 3	DD / MM / YYYY
TAX STATUS OF AMOUNT TRANSFERRED			
<input type="checkbox"/> AMOUNT IS TAXABLE <input type="checkbox"/> AMOUNT IS NOT TAXABLE			
SCHEME TRUSTEE / ADMINISTRATOR :		AMOUNT : GH¢	FMR SCHEME REF #
CURRENT EMPLOYER			
NAME OF EMPLOYER :		MEMBER'S # IN AXIS SCHEME :	CURRENT STAFF #:
SELECT YOUR NEW SCHEME:			
DESTINATION SCHEME:	<input type="checkbox"/> CEDAR PENSION SCHEME	<input type="checkbox"/> CEDAR PROVIDENT FUND	
ACCOUNT NAME:	ZBGC/CEDAR PENSION FUND COLLECTION ACCOUNT	ZBGC/CEDAR PROVIDENT FUND COLLECTION ACCOUNT	
ACCOUNT #:	6000100523	6000100477	
BANK / BRANCH:	ZENITH BANK / PREMIER TOWERS	ZENITH BANK / PREMIER TOWERS	
SORT CODE:	120101	120101	
DECLARATION			
I, the undersigned, authorise _____ to transfer my Pension Fund Account as I have indicated on this form to Axis Pension Trust Ltd. I certify that the instructions and information provided herein are true and correct.			
..... MEMBER SIGNATURE DD / MM / YYYY DATE	 APPROVED SIGNATORY APPROVED SIGNATORY	

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1. Attach a statement from your former scheme to this form.
2. Open an Account in the new scheme before completing this transfer-in form.
3. **First Scheme Date** is the date of making your first contribution to the type of scheme (Tier 2 / Tier 3) you selected above.